

National Computational Merit Allocation Scheme

2023 Call for Applications

NCMAS guidelines, eligibility, anonymisation
Followed by open Q&A

NCMAS Secretariat







We acknowledge and celebrate the First Australians on whose traditional lands we meet, and pay our respect to Elders past and present.



Artist: Lynnice Letty Church – Tribes: Ngunnawal, Wiradjuri & Kamilaroi (ACT and NSW) Gadi - "to search for" in Ngunnawal language - January 2020 for NCI Gadi Supercomputer



National Computational Merit Allocation Scheme

- 1. NCMAS General Overview
- 2. NCMAS 2023 Call for Applications
- 3. Recommendations for Applicants



2023 Call for Applications

- 1. Applications open: 15 August
- 2. Deadline: Monday 19 September (5:00 pm AEST)
- 3. Merit assessment: 1–28 November
- 4. Allocation Committee meeting: 30 November to 2 December



National Computational Merit Allocation Scheme (NCMAS)

"...provides access, based on research and computational merit, for researchers at Australian universities and publicly funded research agencies, to resources at the major national HPC facilities."

Supported by Commonwealth Government NCRIS program.

"NCMAS Terms of Reference" document defines the scope and processes for the scheme.



National Computational Merit Allocation Scheme (NCMAS)

Calls for applications are made on a yearly basis, usually in Quarter 3.

Allocations of resources are determined through a competitive merit-based peer review process.

Allocations are awarded for the following calendar year, starting in January, with allocations managed and installed on a quarterly basis.

NCMAS Roles



The following roles are defined in the NCMAS Terms of Reference

- National Computational Merit Allocation Committee (NCMAC)
 Is a facility-independent expert committee that determines the relative scientific merit of applications and determines allocations that applicants receive.
- Facilities: NCI (Gadi), Pawsey (Setonix)
 The host organisations (systems offering compute resources available under the scheme.
- Custodians: NCI, Pawsey
 These are the Tier 1 HPC facilities that are responsible for the governance of the national scheme.
- 4. Secretariat: NCI

The secretariat provide logistical and administrative support to the NCMAC and host the application portal.



Assessment Stages

1. Administrative assessment

Focus: eligibility, compliance, completeness

Agent: Secretariat

2. Facility Technical assessment

Focus: facility suitability = advice to NCMAC

Agent: Facilities

Merit assessment and allocation meeting Agent: NCMAC



Administrative Assessment – 2023 Call

The proposal component of an application must comply with the anonymised, third-person (A3P) proposal format used in the previous two NCMAS calls.

Proposal document non-compliance with A3P will result in disqualification.

No appeals related to A3P compliance will be considered.



Technical Assessment

Technical reviews are performed by facilities to assess the viability and efficiency of a proposed computational workflow - i.e. its overall suitability at a specific facility

Results of a technical assessment are provided to the Committee as advice, and do not constitute an assessment of a project's scientific merit.

A technical assessment may include information about a project's history at a facility.



Merit Assessment

The Allocation Committee (NCMAC) assesses all applications on merit and determine final allocations.

All Open/Unrestricted applications are assessed by at least two Committee members having experience in the appropriate field of research. The number of assessors is proportional to the level of resources requested.

All allocations determined by the NCMAC are final.



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NCMAS 2023 Allocation Committee (NCMAC)

The Committee includes representation across:

- scientific research fields
- institutions: academia and government
- geography: states and territories
- gender and ethnicity

Committee members are experienced computational scientists.



NCMAS 2023 HPC Resources

Resources listed represent the resources allocated to NCMAS and are expressed in Millions of Service Units (SU), awarded for the calendar year 2023.

NCI/Gadi	250 MSU	https://nci.org.au
Pawsey/Setonix CPU Request	295 MSU	https://pawsey.org.au
Pawsey/Setonix GPU Request	160 MSU	



*Pawsey Update Mid-2022

The Pawsey Supercomputing Centre is currently deploying its new peak HPC system Setonix, which was procured as as part of the Pawsey Capital Refresh project in 2021-22.

Pawsey staff are working closely with their user community to migrate workflows to Setonix.



NCMAS 2022 - Previous Call

221 compliant applications were submitted in total.

141 of 221 applications received allocations at one or more facilities.

Overall success rate ~64%

Mean ratio: Allocation/Request ~ 0.59

29 applications received 90% or more of their full requests: ~13%

27 of 221 received NCI ADAPTER Pilot allocations for Q1-Q2.

NCMAS is a prestigious national scheme; it is highly competitive.



NCMAS 2023 Call for Applications

https://ncmas.nci.org.au

15 August 2022	Applications open
19 September 2022	Applications close (5:00pm AWST/8:00pm AEDT)
30 November –	Allocation Committee meeting
2 December 2022	
12 December 2022	Allocations announced
1 January 2023	Access to allocation commences



NCMAS 2023 Eligibility

An applicant (Lead CI) must be based in Australia and hold a substantive position at an Australian university, research institute, or Government science agency, with appointment at 0.2 FTE or greater.

The primary applicant (Lead CI) must have a track record of research funding via ARC, NHMRC, or industry funding scheme.



NCMAS 2023 Eligibility

The Lead Chief Investigator (Lead CI) on an NCMAS application must be a Chief Investigator on any research grants listed in the application.

Any Chief Investigators (CIs) on an NCMAS application must be named as a Chief Investigator (CI) or Primary Investigator(PI) on any grants listed in the application.



NCMAS 2023 Eligibility

A person can be a Lead CI or CI on **one NCMAS application only.**

Postdocs are eligible to apply and are encouraged to apply as ECRs. Postdocs and ECRs are expected to provide evidence of an ARC DECRA Fellowship or institutional Vice Chancellor Fellowship, or similar independent support.

Not eligible: adjunct faculty, research students.



NCMAS Application Categories

- 1. Open (Unrestricted)
- 2. Early Career Researcher (ECR)
- 3. Special Consideration (SC)
- 4. Emeritus

ECR, SC and Emeritus allocations are the minimum allocation of the requested facility. Compute requests for ECR, SC or Emeritus applications must be on **one** HPC facility only.

Facility-System	Minimum Allocation (KSU/year)
NCI - Gadi	1000
Pawsey - Setonix CPU	1000 (combined CPU+GPU)
Pawsey - Setonix GPU	

The Special Consideration category is intended to accommodate career interruptions or specific individual circumstances.

Early Career Researchers



ECR Eligibility

- 1. PhD conferred within the previous five (5) years, relative to opportunity.
- 2. Expectation of independent funding support, such as an ARC DECRA Fellowship or institutional Vice-Chancellor Fellowship, or similar award.

An ECR application requires a less detailed proposal than Open/Unrestricted.

ECR allocations are the minimum allocation of the requested facility.

ECR requests must only be made on one HPC facility.

Facility-System	Minimum Allocation (KSU/year)
NCI - Gadi	1000
Pawsey - Setonix CPU	1000 (combined CPU+GPU)
Pawsey - Setonix GPU	



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Recommendations for Applicants – Logistics

Read all NCMAS background information and follow the application guidelines.

Respect the application deadline. Submission is final. Addenda can only be provided to update information e.g. grants, publications.

Administrative Assessment provides an opportunity to correct completeness or eligibility errors.

Extended groups of collaborating researchers should submit a single, combined application. Cross-linked applications (Lead CI or CI) will be rejected outright.



Recommendations for Applicants – Grants

Remember - Research grants listed in an application must be directly attributable to a Lead CI or a CI of the project group. Listing a grant that is not attributable to a project Lead CI or CI is a breach of NCMAS rules.

An NCMAS application must list at least one grant attributable to the Lead CI, i.e. the NCMAS Lead CI must be named in at least one of the listed grants.

Include grants and publications from the previous five (5) years only.



Recommendations for Applicants – Requests

Applications requesting >= ~5 MSU are assessed by a larger number of assessors and receive a higher level of scrutiny. Competition for allocations at >= 5 MSU/year scale is extremely strong.

New applications to NCMAS at the 5 MSU-scale are especially challenging. A new project must provide a compelling proposal and a thorough justification for the resources requested and demonstrate an ability to use HPC effectively.



Recommendations for Applicants – New Applicants

If you do not have demonstrated experience at a facility you have requested, the Secretariat recommends that you:

- Describe HPC experience at other facilities
- Obtain a facility start-up grant as soon as possible, and use it to demonstrate experience and obtain performance data for your application
- Add a CI to the application who has experience at the facility with the software, and include their performance data.
 - Ensure the CI is not part of another NCMAS application or BOTH applications will be ineligible



Recommendations for Applicants – Scalability

Demonstrate the ability to use the HPC facilities at scale in your application. You should also provide evidence of an ability to run applications which efficiently utilise the compute and data interconnect fabric at a facility.

Projects reliant on single-cpu, serial workflows should demonstrate a requirement for embarrassingly parallel workflows *at scale*, and dependencies on large-scale datasets or national research data collections.



Recommendations for Applicants – Adapter Scheme

Proposals targeting NCI that are based on single-cpu, serial workflows should consider the NCI ADAPTER scheme as an alternative to NCMAS.

ADAPTER offers allocations of up to 250 KSU/quarter through a quarterly call for applications. ADAPTER allocations can utilise a mix of Gadi compute, Cloud compute and persistent Gdata storage.

nci.org.au/users/how-access-nci/adapter-scheme



Recommendations for Applicants – Scheme Purpose

Ambit claims for large allocations or an unjustified large increase in a previous NCMAS allocation will not be supported.

The primary criterion for NCMAS allocations is scientific merit. Applicants seeking resources to support ongoing mission or operational service workloads are advised to frame their applications in terms of scientific merit.

Due to the competitive nature of the NCMAS, partner schemes may be a better option to support mission-based or operational workloads.



Recommendations for Applicants

Consider partner schemes or a start-up grant if your NCMAS competitiveness is uncertain or needs development.

Projects which have received previous NCMAS allocations should demonstrate progress in the Proposal.

Success in previous NCMAS calls does not guarantee continuing support.



NCMAS 2021 and 2022 took part in the National Trial of Anonymising Research Funding Proposals, in collaboration with Australian research organisations.

- The aim was to assess whether the anonymised review of proposals reduces unconscious bias in STEM grant programs.
- Other Australian research organisations and funding bodies participated in this study: CSIRO, AAL, ANSTO.



UNSW Women in STEM Ambassador is currently assessing data for the anonymisation trial from from NCMAS 2021 and 2022.

The NCMAS 2023 call for applications will use the proposal anonymisation protocol used in NCMAS 2021 and 2022 calls.



Further information:

National Trial of Anonymising Research Funding Proposals

– Women in STEM Ambassador

https://womeninstem.org.au/research-projects/national-trial-of-anonymising-research-funding-proposals/

NCI as Secretariat for NCMAS - Research Collaboration Agreement with UNSW for this study.



Further information:

Anonymous review FAQs

https://womeninstem.org.au/faqs-12-frequently-asked-questions-and-answers-about-the-anonymous-review-study/



NCMAS 2023 Call - Anonymisation

NCMAS <u>Proposal</u> and <u>Computational Details</u> must be written in anonymous, third-person format (A3P).

Assessment by NCMAC will be performed in two phases:

- 1. Primary = A3P <u>Proposal</u> and <u>Computational Details</u> with anonymised track record metrics
- 2. Secondary = identifiable track record data if necessary

2023 call: Compliance advice will be provided on request only, in advance of the application deadline. Submitted applications are final. There are no second chances or appeals on A3P compliance!



NCMAS 2023 Call - Anonymisation

NCMAS <u>Proposal</u> and <u>Computational Details</u> must be written in anonymous, third-person format (A3P).

For example, instead of writing:

If **our** model from Rogers et al. (2014) is correct, then the single-degenerate channel for SNe Ia production must exist.

You would write:

If **the** model from Rogers et al. (2014) is correct, then the single-degenerate channel for SNe Ia production must exist.



NCMAS 2023 Call – Online Application Form

Proposal and **Computational Details**

- 1. Submit (upload) as a combined, single pdf file
- 2. A3P format is mandatory

Key Takeaways for Applicants



- Respect the NCMAS rules and process.
- NCMAS is competitive; allocations are based on merit.
- Demonstrate your ability to use HPC facilities effectively at scale.
- Consider partner or facility HPC schemes if you need to develop capabilities and gain experience.
- The anonymisation process aims to address unconscious bias in allocation processes.
 - "...while a system that provides perfectly unbreakable anonymity would be ideal, our goal is to obscure identity, discourage guessing, reduce unconscious bias..."
- Anonymisation (A3P) compliance is mandatory for NCMAS 2023. Appeals about A3P compliance will not be considered.



How to Apply

NCMAS information and online application forms are available at:

https://ncmas.nci.org.au

All applicants should read the Information for Applicants document and all supporting documentation in full.



Getting Help

ncmas@nci.org.au - NCMAS Secretariat

help@nci.org.au - NCI User Support

<u>help@pawsey.org.au</u> – Pawsey User Support



Thank you!

NCMAS Secretariat

ncmas@nci.org.au